

Excellence in Motion

VIRTUAL INVESTMENT CONFERENCE 2020

SAVE THE DATE
SEPTEMBER 22–25, 2020

TUESDAY, SEPTEMBER 22

All times are in Central time

10:00 a.m. – 11:00 a.m.	Insights on the Industry	Shundrawn Thomas President, Northern Trust Asset Management
11:15 a.m. – 12:15 p.m.	Economic Outlook	Carl Tannenbaum Chief Economist
12:30 p.m. – 1:30 p.m.	Navigating the Fixed Income Landscape	Colin Robertson Head of Fixed Income Strategy Brad Camden, CFA Head of Fixed Income Strategy Sheri B. Hawkins, CFA Head of Strategic Product Management

WEDNESDAY, SEPTEMBER 23

10:00 a.m. – 11:00 a.m.	5-Year Outlook: Strategic Themes and Tactical Considerations	Jim McDonald Chief Investment Strategist
11:15 a.m. – 12:15 p.m.	Featured Keynote	Stacey Cunningham President, NYSE Group
12:30 p.m. – 1:30 p.m.	Navigating Extended Periods of Volatility	Michael Hunstad, Ph.D. Head of Quantitative Strategies

THURSDAY, SEPTEMBER 24

10:00 a.m. – 11:00 a.m.	Executive Roundtable: Leadership, Diversity and Humanity	Jason Tyler Chief Financial Officer Connie Lindsey Head of Corporate Social Responsibility and Global Diversity, Equity and Inclusion Shundrawn Thomas President MODERATOR: Melinda Mecca Director of Investment Solutions
11:15 a.m. – 12:15 p.m.	China's Economic Outlook	Don Straszheim Macro Research Analyst, Evercore ISI Research
12:30 p.m. – 1:30 p.m.	CEO Roundtable	MODERATOR: Bob Browne, CFA Chief Investment Officer

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FRIDAY, SEPTEMBER 25 — INVESTMENT INSTITUTE CLIENTS ONLY

10:00 a.m. – 10:50 a.m.

**Equities in Depth: Sector Views —
Energy, Materials and Industrials**

Ketan Bordia, CFA
Senior Equity Analyst

Jackson Hockley, CFA
Senior Equity Analyst

Michael Towle
Senior Equity Analyst

MODERATOR:
Chris Shipley
Director, Equity Research

11:00 a.m. – 11:50 a.m.

**Equities in Depth: Sector Views —
Consumer and Healthcare**

William Hyatt, CFA
Senior Equity Analyst

Erick Noensie, Ph.D.
Senior Equity Analyst

Brett Varchetto
Senior Equity Analyst

Geoff Zailyk
Equity Analyst

MODERATOR:
Chris Shipley
Director, Equity Research

12:00 p.m. – 12:50 p.m.

**Equities in Depth: Sector Views —
Technology and Financials**

Ben Hier, CFA
Senior Equity Analyst

Deborah Koch, CFA
Senior Equity Analyst

Sean Cork
Equity Analyst

MODERATOR:
Chris Shipley
Director, Equity Research

ON-DEMAND SESSIONS BY TOPIC

**Portfolio
Construction**

**Generating
Yield**

ESG

**Practice
Management**

OUR CAPABILITIES

